

CMI MIC HIGH YIELD OPPORTUNITY FUND

FACT SHEET (as of MARCH 31, 2022) MANAGER: CMI MORTGAGE SERVICES

INVESTMENT OBJECTIVE

The CMI MIC High Yield Opportunity Fund is designed to generate net annual returns of 10-11%, comprised of interest and fee revenue minus expenses, paid directly to shareholders. The CMI HYOF offers a combination of consistent returns, while risk is mitigated through the MIC's investment in multiple mortgages, and the backing of these loans by real estate security.

FUND DETAILS

Fund Type: Inception: Redemptions: Management fee: AuM at March 2022:

Dividend Re-investment Plan (DRIP): Eligible for Registered Plans:

Fundserv Codes:

Mortgage Investment Corporation February 2020 Ouarterly Share class dependant, 1% \$35.11 million Yes

Yes

Class A: CCI 311, Class F: CCI 312

FUND FINANCIAL SUMMARY

Cash and Equivalents	\$4,965,311
Mortgage Investments	\$35,105,372
Invested Capital	\$40,070,683

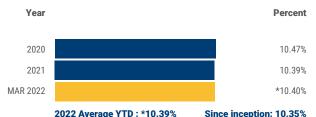
Portfolio Composition

Average Loan Size	\$232,486
Number of Loans	151
Weighted Average LTV	78.23%
Weighted Interest Rate	9.76%

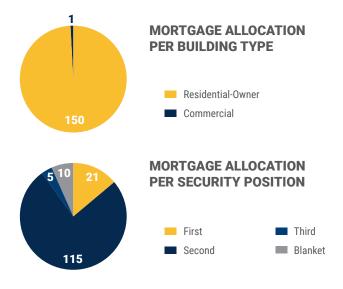
YEAR OVER YEAR AUM

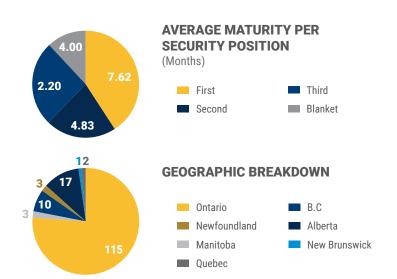
Y.O.Y Change	Amount		Year	
	\$ 5,267,865.00		2020	
435%	\$28,158,022.01		2021	
*25%	\$35,105,372.42		MAR 2022	
* As of March 31, 2022				

HISTORICAL PERFORMANCE



PORTFOLIO DIVERSIFICATION





PORTFOLIO SUMMARY

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Description	# of Mortgages	\$ Amount	% Total				
Security Rank							
Blanket Mortgages	10	\$3,650,600.00	11.65%				
First Mortgages	21	\$6,837,425.00	21.82%				
Second Mortgages	115	\$20,229,222.01	64.55%				
Third Mortgages	5	\$620,046.00	1.98%				
Mortgages	151	\$35,105,372.42	100%				
Asset Class							
Residential-Owner	150	\$31,141,293.01	99.37%				
Residential-Land	0	\$0.00	0.00%				
Commercial	1	\$196,000.00	0.63%				
Geographic Breakd	own						
Alberta	17	\$ 2,539,801.71	7.23%				
British Columbia	10	\$1,294,946.00	3.69%				
Manitoba	3	\$270,400.00	0.77%				
New Brunswick	1	\$255,000.00	0.73%				
Newfoundland	3	\$374,825.00	1.07%				
Ontario	115	\$30,272,399.71	86.23%				
Quebec	2	\$98,000.00	0.28%				

Through CMI's MICs and its partner lending program, investors can access the private lending market with professionally managed solutions. Canadian Mortgages Inc. and its related entities has placed over \$1.2 billion in private mortgages with less then 1% capital loss rate over all mortgages placed. CMI strives to establish itself as one of Canada's largest private lenders to facilitate in the growing need for alternative lending. The CMI HYOF is distributed through a registered securities dealer; please consult your investment advisor before making an investment decision.



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