MIC Funds

CMI MIC PRIME MORTGAGE FUND

FACT SHEET (as of OCTOBER 31, 2022) MANAGER: CMI MORTGAGE SERVICES

INVESTMENT OBJECTIVE

The CMI MIC Prime Mortgage Fund provides a passive investment opportunity whose diversified pool of mortgages offers consistent returns year-over-year. The MIC's focus is on selecting high-yield short-term mortgages, typically not exceeding a weighted portfolio LTV of exceeding 65% LTV, while providing an attractive return to our investors.

FUND DETAILS

Fund Type: Inception: **Redemptions:** Management fee: AUM at October 2022: **Dividend Re-investment Plan (DRIP):** Eligible for Registered Plans: **Fundserv Codes:**

Mortgage Investment Corporation July 2020 Quarterly Share class dependant, 1% \$4.72 million Yes Yes Class A: CCI 321, Class F: CCI 322

Y.O.Y Change

0%

181%

45%*

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FUND FINANCIAL SUMMARY

Cash and Equivalents	\$0.00
Mortgage Investments	\$4,724,903
Invested Capital	\$4,724,903
Portfolio Composition	
Average Loan Size	\$214,768
Number of Loans	22
Weighted Average LTV	51.31%

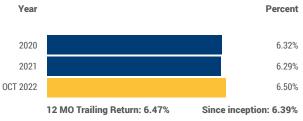
YEAR OVER YEAR AUM



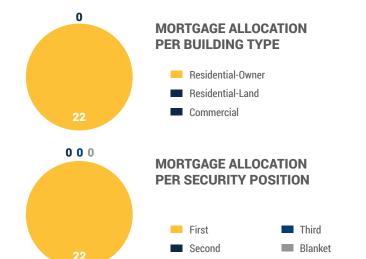
* As of OCTOBER 31, 2022

Amount

HISTORICAL PERFORMANCE



PORTFOLIO DIVERSIFICATION





# of Mortgages	\$ Amount	% Total
0	\$0.00	0.00%
22	\$4,724,903.14	100.00%
0	\$0.00	0.00%
0	\$0.00	0.00%
	\$4,724,903.14	100%
22	\$4,724,903.14	100.00%
0	\$0.00	0.00%
0	\$0.00	0.00%
own		
0	\$0.00	0.00%
0	\$0.00	0.00%
0	\$0.00	0.00%
21	\$4,545,903.14	96.21%
0	\$0.00	0.00%
1	\$179,000.00	3.79%
	own 0 22 0 0 0 22 0 0 0 0 0 0 0 21 0	# of Mortgages \$ Amount 0 \$0.00 22 \$4,724,903.14 0 \$0.00 0 \$0.00 0 \$0.00 0 \$0.00 \$4,724,903.14 \$0.00 \$4,724,903.14 \$0.00 0 \$0.00 0 \$0.00 0 \$0.00 0 \$0.00 0 \$0.00 0 \$0.00 21 \$4,545,903.14 0 \$0.00

AVERAGE MATURITY PER **SECURITY POSITION** (Months) First Third Second Blanket 5.86 **GEOGRAPHIC BREAKDOWN** Ontario B.C Newfoundland Alberta Manitoba Nova Scotia

> Through CMI's MICs and its partner lending program, investors can access the private lending market with professionally managed solutions. Canadian Mortgages Inc. and its related entities has placed over \$1.5 billion in private mortgages with less then 0.25% capital loss rate over all mortgages placed. CMI strives to establish itself as one of Canada's largest private lenders to facilitate in the growing need for alternative lending. The CMI Prime Mortgage Fund is distributed through a registered securities dealer; please consult your investment advisor before making an investment decision.



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