

# CMI MIC PRIME MORTGAGE FUND

FACT SHEET (as of DECEMBER 31, 2023) MANAGER: CMI MORTGAGE SERVICES

# **INVESTMENT OBJECTIVE**

The CMI MIC Prime Mortgage Fund provides a passive investment opportunity whose diversified pool of mortgages offers consistent returns year-over-year. The MIC's focus is on selecting high-yield short-term mortgages, typically not exceeding a weighted portfolio LTV of exceeding 65% LTV, while providing an attractive return to our investors.

### **FUND DETAILS**

**Fund Type:** Inception: Redemptions: Management fee: **AUM at December 2023:** 

**Dividend Re-investment Plan (DRIP): Eligible for Registered Plans:** 

**Fundserv Codes:** 

Mortgage Investment Corporation July 2020 Monthly

Share class dependant, 1%

\$3.2 million Yes

Class A: CCI 321, Class F: CCI 322

Y.O.Y Change

181%

41%

-30%\*

## **FUND FINANCIAL SUMMARY**

Cash and Equivalents \$1,397,499 Mortgage Investments \$3,198,961 Invested Capital \$4,596,460

**Portfolio Composition** 

Average Loan Size \$246,074 Number of Loans 13 Weighted Average LTV 53.08%

#### YEAR OVER YEAR AUM



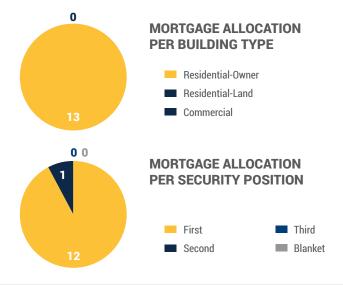
\* As of December 31, 2023

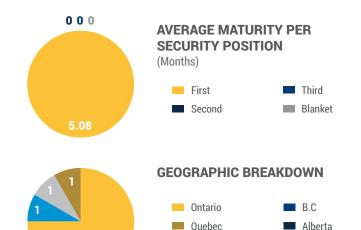
# **HISTORICAL PERFORMANCE**



12 MO Trailing Return: 6.98% Since inception: 6.58%

# **PORTFOLIO DIVERSIFICATION**





### PORTFOLIO SUMMARY

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Description	# of Mortgages	\$ Amount	% Total
Security Rank			
Blanket Mortgages	0	\$0.00	0.00%
First Mortgages	12	\$3,063,961.10	95.78%
Second Mortgages	1	\$135,000.00	4.22%
Third Mortgages	0	\$0.00	0.00%
Mortgages	13	\$3,198,961.10	100%
Asset Class			
Residential-Owner	13	\$3,198,961.10	100.00%
Residential-Land	0	\$0.00	0.00%
Commercial	0	\$0.00	0.00%
Geographic Breakdo	wn		
Alberta	0	\$0.00	0.00%
British Columbia	0	\$0.00	0.00%
Manitoba	1	\$467,500.00	14.61%
Ontario	9	\$2,252,711.10	70.42%
Quebec	1	\$105,000.00	3.28%
Nova Scotia	1	\$373,750.00	11.68%

Through CMI's MICs and its partner lending program, investors can access the private lending market with professionally managed solutions. Canadian Mortgages Inc. and its related entities has placed over \$1.75 billion in private mortgages with less then 0.25% capital loss rate over all mortgages placed. CMI strives to establish itself as one of Canada's largest private lenders to facilitate in the growing need for alternative lending. The CMI Prime Mortgage Fund is distributed through a registered securities dealer; please consult your investment advisor before making an investment decision.

Manitoba



Nova Scotia

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