E MIC Funds

CMI MIC BALANCED MORTGAGE FUND

FACT SHEET (as of MARCH 31, 2024) MANAGER: CMI MORTGAGE SERVICES

INVESTMENT OBJECTIVE

The CMI MIC Balanced Mortgage Fund provides a passive investment opportunity whose diversified pool of mortgages offers consistent returns year-over-year. The MIC's focus is on selecting high-yield short-term mortgages, typically not exceeding a weighted portfolio of 75% LTV, while providing an attractive return to our investors.

FUND DETAILS

Fund Type: Inception: **Redemptions:** Management fee: AUM at March 2024: **Dividend Re-investment Plan (DRIP): Eligible for Registered Plans: Fundserv Codes:**

Mortgage Investment Corporation July 2015 Monthly Share class dependant, 1% \$162 million Yes Yes Class A: CCI 301, Class F: CCI 302

FUND FINANCIAL SUMMARY

Cash and Equivalents	\$9,822,967
Mortgage Investments	\$161,868,958
Invested Capital	\$111,691,925
Portfolio Composition	
Average Loan Size	\$259,405
Number of Loans	624
Weighted Average LTV	67.14%

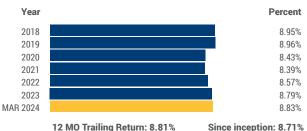
YEAR OVER YEAR AUM



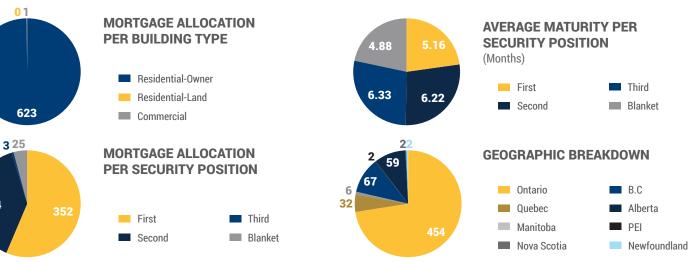
* As of March 31, 2024

9%

HISTORICAL PERFORMANCE







PORTFOLIO SUMMARY

244

Description	<pre># of Mortgages</pre>	\$ Amount	% Total
Security Rank			
Blanket Mortgages	25	\$6,989,811.22	4.32%
First Mortgages	352	\$114,294,524.06	70.61%
Second Mortgages	244	\$40,255,622.37	24.87%
Third Mortgages	3	\$329,000.00	0.20%
Mortgages	624	\$161,868,957.65	100%
Asset Class			
Commercial	1	\$150,000.00	0.09%
Residential - Land	0	\$0.00	0.00%
Residential - Owner	623	\$161,718,957.65	99.91%
Geographic Breakd	own		
Alberta	59	\$13,449,563.77	8.31%
British Columbia	67	\$17,064,583.71	10.54%
Manitoba	6	\$1,808,076.56	1.12%
Nova Scotia	2	\$343,011.00	0.21%
Ontario	454	\$121,188,974.65	74.87%
Quebec	32	\$7,642,951.07	4.72%
PEI	2	\$124,896.89	0.08%
Newfoundland	2	\$246,900.00	0.15%

Through CMI's MICs and its partner lending program, investors can access the private lending market with professionally managed solutions. Canadian Mortgages Inc. and its related entities has placed over \$1.75 billion in private mortgages with less then 0.25% capital loss rate over all mortgages placed. CMI strives to establish itself as one of Canada's largest private lenders to facilitate in the growing need for alternative lending. The CMI Balanced Mortgage Fund is distributed through a registered securities dealer; please consult your investment advisor before making an investment decision.



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