EXAMPLE MIC Funds

CMI MIC HIGH YIELD OPPORTUNITY FUND

FACT SHEET (as of JULY 31, 2024) MANAGER: CMI MORTGAGE SERVICES

INVESTMENT OBJECTIVE

The CMI MIC High Yield Opportunity Fund is designed to generate net annual returns of 10-11%, comprised of interest and fee revenue minus expenses, paid directly to shareholders. The CMI HYOF offers a combination of consistent returns, while risk is mitigated through the MIC's investment in multiple mortgages, and the backing of these loans by real estate security.

FUND DETAILS

Fund Type: Inception: Redemptions: Management fee: AUM at July 2024: Dividend Re-investment Plan (DRIP): Eligible for Registered Plans: Fundserv Codes:

Mortgage Investment Corporation
February 2020
Monthly*
Share class dependant, 1%
\$152 million
Yes
Yes
Class A: CCI 311, Class F: CCI 312

Y.O.Y Change

FUND FINANCIAL SUMMARY

Cash and Equivalents	\$5,920,289
Mortgage Investments	\$151,731,715
Invested Capital	\$122,652,004
Portfolio Composition	
Average Loan Size	176,638
Number of Loans	859
Weighted Average LTV	76.03%

YEAR OVER YEAR AUM

Jl

Year			
2020			
2021			
2022			
2023			
JL 2024			

\$ 5,267,865.00 \$28,158,022.01 435% \$62,327,174.84 121% \$115,814,259.71 86% \$151,731,715.41 31%*

Amount

* As of July 31. 2024

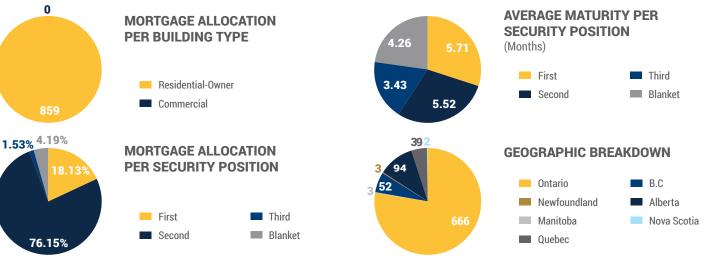
PORTFOLIO DIVERSIFICATION

HISTORICAL PERFORMANCE



12 MO Trailing Return: 10.82%

Since inception: 10.56%



PORTFOLIO SUMMARY

Description	# of Mortgages	\$ Amount	% Total					
Security Rank								
Blanket Mortgages	23	6,361,631.79	4.19%					
First Mortgages	86	27,509,532.13	18.13%					
Second Mortgages	736	115,544,323.34	76.15%					
Third Mortgages	14	2,316,228.15	1.53%					
Mortgages	859	\$151,731,715.41	100%					
Asset Class								
Commercial	0	\$0.00	0.00%					
Residential - Owner	859	\$151,731,715.41	100.00%					
Geographic Breakdo	wn							
Alberta	94	\$11,411,823.82	7.52%					
British Columbia	52	\$11,989,282.82	7.90%					
Manitoba	3	\$282,500.00	0.19%					
Newfoundland	3	\$220,200.00	0.15%					
Nova Scotia	2	\$191,500.00	0.13%					
Ontario	666	\$120,262,111.19	79.26%					
Quebec	39	\$7,374,297.58	4.86%					

Through CMI's MICs and its partner lending program, investors can access the private lending market with professionally managed solutions. Canadian Mortgages Inc. and its related entities has placed over \$2.8 billion in private mortgages with less then 0.13% capital loss rate over all mortgages placed. CMI strives to establish itself as one of Canada's largest private lenders to facilitate in the growing need for alternative lending. The CMI HYOF is distributed through a registered securities dealer; please consult your investment advisor before making an investment decision.

*Shares may be redeemed without penalty after 12 months with 30 days notice in advance of the redemption period.



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